



Medserv p.l.c.
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COMPANY ANNOUNCEMENT

Medserv p.l.c.

€20,000,000 Secured and Guaranteed Debt Issuance Programme

Date of Announcement	19 August 2013
Reference	80/2013

The following is a company announcement issued by Medserv p.l.c. (the “**Company**”) pursuant to Listing Rule 4.48 of the Listing Rules.

QUOTE

Reference is made to the €20,000,000 Secured and Guaranteed Debt Issuance Programme approved by the Listing Authority for the admissibility to listing on the Official List of the Malta Stock Exchange (the “**Programme**”) (Company Announcement MDS 79).

Notice is hereby given that a Prospectus dated 12 August 2013 relating to the Programme shall be published and filed with the Registrar of Companies on 20 August 2013 by **Medserv p.l.c.**, a public limited liability company registered in Malta in terms of the Companies Act, Cap. 386 of the laws of Malta. Rizzo, Farrugia & Co. (Stockbrokers) Ltd has been mandated to act as Sponsor in relation to the application for authorisation for Admissibility to Listing of the Notes. Application will be made to list each Series of the Notes on the Official List of the Malta Stock Exchange (the “**MSE**”).

The maximum aggregate principal amount of Notes that the Issuer may issue under the Programme may not exceed €20,000,000 (or its equivalent in any other currency). The Prospectus shall be valid for a period of 12 months expiring on 12 August 2014. The Company’s obligations under the Notes (including the payment of principal and interest to Note Holders) shall be guaranteed by Medserv Operations Limited, a wholly owned subsidiary of the Company (the “**Guarantor**”). The Guarantor is a private limited liability company registered in Malta in terms of the Companies Act. The Guarantor shall also provide a general hypothec and a special hypothec over the emphyteutical rights it holds over a property situated at the Malta Freeport. The security granted by the Guarantor shall be held by HSBC Bank Malta p.l.c. on trust for the benefit of Note Holders. Prospective investors are urged to read the Prospectus for further information on the Notes, the risks associated therewith and the terms of the security granted by the Guarantor.



As from the 20 August 2013, copies of the Prospectus can be obtained during office hours from the registered office of the Issuer and may also be downloaded from the websites of:

Medserv p.l.c.: www.medservmalta.com

Rizzo, Farrugia & Co. (Stockbrokers) Ltd: www.rizzofarrugia.com

UNQUOTE

Signed:

A handwritten signature in black ink, appearing to read 'L. de Gabriele' with a flourish at the end.

Louis de Gabriele
Company Secretary