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COMPANY ANNOUNCEMENT

Medserv p.l.c.

Authorisation for admissibility to listing of Notes in relation to a 12 month Secured and Guaranteed Debt Issuance Programme

Date of Announcement	14 August 2013
Reference	79/2013

This is a company announcement being made by Medserv p.l.c. (“**the Company**”) in compliance with Chapter 5 of the Listing Rules:

Quote

The Company announces that it has been granted approval by the Listing Authority for the admissibility to listing on the Official List of the Malta Stock Exchange of a €20,000,000 Secured and Guaranteed Debt Issuance Programme (the “**Programme**”). The Company may, up the 12 August 2014, issue up to a maximum of €20,000,000 (or its equivalent in any other currency) in value of Notes in one or more tranches. The Listing Authority has also approved a Prospectus relating to the said Programme, which the Company shall publish in the coming days.

Additional information on the Prospectus and its availability, the Programme and the terms and conditions of the Notes (including information on the guarantee and security) shall be made available to the public in due course through, amongst others, the issuance of a further company announcement.

Unquote

Signed:

Louis de Gabriele
Company Secretary