



COMPANY ANNOUNCEMENT

MEDSERV PLC
(THE “COMPANY”)

Disclosure of Unpublished Price Sensitive Information

Date of Announcement	17 September 2015
Reference	119/2015
Listing Rule	5.174.3.1

The Board of Directors of the Company announce that it will be presenting for consideration and approval by its members at the Extraordinary General Meeting to be held at the Malta Stock Exchange on the 12 October 2015 at 10am the following resolution:

Special Business – Ordinary Resolution

That, subject to the terms and conditions set out in Listing Rule 5.174, the Company be authorised to disclose to any *bona fide* offeror such information in relation to the Medserv group of companies, including unpublished price-sensitive information, as may be necessary to enable any *bona fide* offeror and its advisers to make, confirm, withdraw or modify any *bona fide* offer made to Medserv p.l.c.

Laragh Cassar
Company Secretary