



**Medserv p.l.c.**  
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COMPANY ANNOUNCEMENT  
MEDSERV PLC (THE "COMPANY")  
Upcoming Annual General Meeting

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Date of Announcement	15 February 2012
Reference	59/2012
Listing Rule	Chapter 5

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This is a company announcement being made by the Company in compliance with Chapter 5 of the Listing rules:

*Annual General Meeting*

The Company announces the date of the forthcoming Annual General Meeting (the "AGM") which will be held on the 27<sup>th</sup> April 2012. Further information on the cut-off date established by the Board of Directors for entitlement to attend such AGM and for other related matters, will be announced at a later date.

*Placing of items/resolutions on Agenda*

A shareholder or shareholders holding not less than 5% of the voting issued share capital of the Company may:

- a) request the Company to include items on the agenda of the AGM, provided that each item is accompanied by a justification or a draft resolution to be adopted at the AGM; and
- b) table draft resolutions for items included in the agenda of the AGM

The request to put items on the agenda of the general meeting or the draft resolution referred to above shall be submitted to the Company in hard copy form or in electronic form at least forty six (46) days before the 27<sup>th</sup> April 2012 and shall be authenticated by the person or persons making it. The Company shall not be obliged to entertain any requests by shareholders after the lapse of the said 46 day time limit.

Signed:

**Louis de Gabriele**  
Company Secretary