

In terms of Capital Market Rule 4.48, notice is hereby given that MedservRegis p.l.c. (the "**Issuer**") has issued a prospectus dated 9 November 2022 (the "**Prospectus**") in relation to an issue of €13 million 5% Secured Bonds due 2029 (the "**Bonds**").

The Bonds have a nominal value of €100 per Bond and are being offered at par (€100 nominal).

Copies of the Prospectus can be obtained during office hours from authorised financial intermediaries, contact details of which can be found in Annex 3 of the Securities Note forming part of the Prospectus. The Prospectus may also be downloaded from the website of MedservRegis p.l.c. (<https://www.medservregis.com>).

The Bonds, maturing in 2029, are being issued in accordance with the Capital Market Rules of the Malta Financial Services Authority. The Bonds are expected to be listed on the Malta Stock Exchange on 20 December 2022 and trading may commence thereafter.

The value of the Bonds may increase as well as decrease and past performance is no indication of future performance. Prospective investors are urged to read the Prospectus dated 9 November 2022 especially the Risk Factors contained therein.

10 November 2022

medserv
REGIS 

*a public limited liability company
registered in Malta with company
registration number C 28847*

ISSUE OF

€13 MILLION
5% SECURED BONDS 2029

Legal Council

CAMILLERI CASSAR
ADVOCATES

Sponsor

 **RIZZO FARRUGIA**
YOUR INVESTMENT CONSULTANTS

Registrar & Manager

BOV
Bank of Valletta

Security Trustee
alterDomus*

MedservRegis p.l.c.
Port of Marsaxlokk
Birzebbugia BGG3011

T +356 2220 2000
W medservregis.com