



COMPANY ANNOUNCEMENT
MEDSERVREGIS P.L.C.
(THE “COMPANY”)

**Redemption of 2023 6% Secured Notes &
Security Relating to the 2029 5% Secured Bonds**

Date of Announcement	12 January 2023
Reference	285/2022
Listing Rule	CMR 5.16

QUOTE

The Company announces that on the 7th January 2023, the 2023 6% Secured Notes bearing ISIN MT0000311218 (the **Notes**) were redeemed.

The Company refers to the Prospectus issued on the 9th November 2022 (the **Prospectus**) pursuant to which the 5% 2029 Secured Bonds (the **Bonds**) were issued and pursuant to which the proceeds thereof were to be utilised by the Company to settle all payments due pursuant to the redemption of the 2023 6% Secured Notes bearing ISIN MT0000311218 (the **Notes**).

The Company is pleased to announce that the redemption of the Notes took place on the 7th January 2023 and that proceeds from the Bonds were utilised to settle outstanding payments under the Notes. In line with the covenants made by the Issuer in the Prospectus, the cancellation of the Callable Bond Security (as defined in the Prospectus) and the creation of the Security on the Bonds in favour of Alter Domus Trustee Services (Malta) Limited (as security trustee in favour of the holders of the Bonds) were published by public deeds on the 11th January 2023 and were registered with the Public Registry and the Land Registry in Malta on the 12th January 2023.

UNQUOTE

A handwritten signature in blue ink, appearing to read 'Laragh Cassar'.

Laragh Cassar
Company Secretary

MedservRegis p.l.c.

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